

BUSINESS CONTINUITY DISASTER RECOVERY PLAN STATEMENT



Sound Stewardship, LLC, is committed to protecting our employees, clients and their assets at all times, including in times of emergency. As part of this commitment, and in compliance with the internal Business Continuity Disaster Recovery Plan and industry regulations, Sound Stewardship maintains a business continuity plan (the 'Plan').

The Plan provides for sustainable operating environments during any crisis/incident or major business interruption that adversely impacts Sound Stewardship's ability to conduct business. The Plan addresses various scenarios including but not limited to a departmental disruption, building, city-wide or regional disruption, or a pandemic incident.

The planning process begins with a review of financial and operational risk, communications, continuity plan documentation and exercises. Sound Stewardship employs multiple work area recovery strategies to provide continuous support. These strategies include but are not limited to: work displacement, alternate physical facilities, remote access, etc.

Sound Stewardship has implemented steps to allow clients prompt access to their funds and securities in the event of a significant business disruption.

The Plan is maintained in multiple locations and updated annually or whenever there is a material change to the business.

The Firm tests annually to improve the Plan and provide the best possible recovery solution to the Firm and its clients. Because Sound Stewardship's Plan contains details of a confidential and proprietary nature it is not distributed to the public. The Plan is subject to modifications and any material changes to the statement above will be promptly posted on Sound Stewardship's websites. Hard copies of this disclosure document can be obtained upon contacting your Financial Planner.